Filing Instructions

The Gerber Foundation

Private Foundation Tax Return

Taxable Year Ended December 31, 2014

Date Due: November 16, 2015

Remittance: None is required. Your Form 990-PF for the tax year ended 12/31/14 shows a total overpayment of $25,062, all of which is to be credited to your estimated tax liability for the coming year. Do not mail a copy of this return.

Signature: You are using a Personal Identification Number (PIN) for signing your return electronically. **Sign the IRS e-file Authorization and mail or fax it as soon as possible to:**

H&S Companies, P.C.
P.O. Box 9
Fremont, MI 49412

231-924-4088

Other: Initial and date the copies of the IRS e-file Signature Authorization and the Form 990-PF. Retain them for your records. If previously signed and returned no further action is required for Form 8879-EO.

Your return is being filed electronically with the IRS and is not required to be mailed. Mailing a paper copy of your return to the IRS will delay the processing of your return.

Form 990-PF Return Summary

For calendar year 2014, or tax year beginning , and ending

38-6068090

THE GERBER FOUNDATION

Investment Income			
Interest	76,664		
Dividends	302,921		
Gross rents			
Capital gain net income	7,531,654		
Other income	1,620,786		
Total investment income		9,532,025	
Expenses			
Officer compensation			
Salaries / employee benefits	4,399		
Other expenses	178,418		
Total expenses		182,817	
Net investment income			9,349,208
Taxes / Credits			
Regular tax	186,984		
Section 511 tax			
Subtitle A tax			
Total tax		186,984	
Payments / Penalties / Application			
Estimated tax payments	152,981		
Tax withheld			
Other payments	60,000		
Estimated tax penalty	935		
Overpayment applied to next year's tax	25,062		
Payments / penalty / application		186,984	
Net tax due			0
Interest on late payments			
Failure to file penalty			
Failure to pay penalty			
Additions to tax			
Balance due			
Refund			

	Revenue / Expenses per Books	**Adjusted Net Income**
Total contributions		
Interest	76,664	76,664
Dividends	302,921	302,921
Capital gains / losses	7,531,634	42,375
Income modifications		
Sale of inventory		
Other income	1,620,786	1,620,786
Total revenue	9,532,005	2,042,746
Total expenses	3,864,020	
Excess / ANI	5,667,985	

Next Year's Estimates

1st quarter	24,938
2nd quarter	50,000
3rd quarter	50,000
4th quarter	50,000
Total	174,938

Miscellaneous Information

Amended return

Return / extended due date 11/16/15

Balance Sheet

	Beginning	**Ending**	**Differences**
Assets	65,537,214	71,207,921	
Liabilities		2,722	
Net assets	65,537,214	71,205,199	5,667,985

38-6068090 FORM 990-PF ESTIMATES

THE GERBER FOUNDATION

Form **990-W**

(Worksheet)

Department of the Treasury
Internal Revenue Service

Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations

(and on Investment Income for Private Foundations)

(Keep for your records. Do not send to the Internal Revenue Service.)

OMB No. 1545-0976

2015

1	Unrelated business taxable income expected in the tax year	**1**	
2	Tax on the amount on line 1. See instructions for tax computation	**2**	
3	Alternative minimum tax (see instructions)	**3**	
4	Total. Add lines 2 and 3	**4**	
5	Estimated tax credits (see instructions)	**5**	
6	Subtract line 5 from line 4	**6**	
7	Other taxes (see instructions)	**7**	
8	Total. Add lines 6 and 7	**8**	
9	Credit for federal tax paid on fuels (see instructions)	**9**	
10a	Subtract line 9 from line 8. **Note.** If less than $500, the organization is not required to make estimated tax payments. Private foundations, see instructions	**10a**	186,984
b	Enter the tax shown on the 2014 return (see instructions). **Caution.** If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c	**10b**	186,984
c	**2015 Estimated Tax.** Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	**10c**	186,984

			(a)	**(b)**	**(c)**	**(d)**
11	**Installment due dates** (see instructions)	**11**	05/15/15	06/15/15	09/15/15	12/15/15
12	**Required installments.** Enter 25% of line 10c in columns **(a)** through **(d)** unless the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization" (see instructions)	**12**	50,000	50,000	50,000	50,000
13	**2014 Overpayment** (see instructions)	**13**	25,062			
14	**Payment due** (Subtract line 13 from line 12)	**14**	24,938	50,000	50,000	50,000

For Paperwork Reduction Act Notice, see instructions.

DAA

Form **8879-EO**

Department of the Treasury
Internal Revenue Service

IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2014, or fiscal year beginning ...., 2014, and ending ...., 20 ......

u **Do not send to the IRS. Keep for your records.**

u **Information about Form 8879-EO and its instructions is at www.irs.gov/form8879eo.**

OMB No. 1545-1878

2014

Name of exempt organization: THE GERBER FOUNDATION

Employer identification number: 38-6068090

Name and title of officer: STAN M. VANDERROEST
TREASURER

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a, 2a, 3a, 4a,** or **5a,** below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b,** or **5b,** whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than 1 line in Part I.

1a Form 990 check here ▶	☐	**b Total revenue,** if any (Form 990, Part VIII, column (A), line 12)	**1b**	
2a Form 990-EZ check here ▶	☐	**b Total revenue,** if any (Form 990-EZ, line 9)	**2b**	
3a Form 1120-POL check here ▶	☐	**b Total tax** (Form 1120-POL, line 22)	**3b**	
4a Form 990-PF check here ▶	X	**b Tax based on investment income** (Form 990-PF, Part VI, line 5)	**4b**	186,984
5a Form 8868 check here ▶	☐	**b Balance Due** (Form 8868, Part I, line 3c or Part II, line 8c)	**5b**	

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2014 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS **(a)** an acknowledgement of receipt or reason for rejection of the transmission, **(b)** the reason for any delay in processing the return or refund, and **(c)** the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

X I authorize H&S COMPANIES, P.C. (**ERO firm name**) to enter my PIN 54321 (**Enter five numbers, but do not enter all zeros**) as my signature on the organization's tax year 2014 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2014 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature } Date } 10/19/15

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN. 38063812345

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2014 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163,** Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature } DANIEL R. SLATE Date } 10/19/15

ERO Must Retain This Form—See Instructions

Do Not Submit This Form To the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see back of form.

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

u Do not enter social security numbers on this form as it may be made public.
u Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: THE GERBER FOUNDATION

A Employer identification number: 38-6068090

Number and street (or P.O. box number if mail is not delivered to street address): 4747 W. 48TH STREET

Room/suite:

B Telephone number (see instructions): 231-924-3175

City or town, state or province, country, and ZIP or foreign postal code: FREMONT MI 49412

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) u $ 75,998,320

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check u ☒ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	76,664	76,664		
	4	Dividends and interest from securities	302,921	302,921		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	7,531,634			
	b	Gross sales price for all assets on line 6a 40,150,956				
	7	Capital gain net income (from Part IV, line 2)		7,531,654		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 2	1,620,786	1,620,786		
	12	**Total.** Add lines 1 through 11	9,532,005	9,532,025	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0			
	14	Other employee salaries and wages	86,734	3,469		83,265
	15	Pension plans, employee benefits	23,237	930		22,307
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 3	39,764	1,193		38,571
	c	Other professional fees (attach schedule) STMT 4	10,097			10,097
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 5	145,201			
	19	Depreciation (attach schedule) and depletion STMT 6	1,200			
	20	Occupancy	26,577			26,577
	21	Travel, conferences, and meetings	27,531			27,531
	22	Printing and publications	2,081			2,081
	23	Other expenses (att. sch.) STMT 7	218,083	177,225		40,858
	24	**Total operating and administrative expenses.** Add lines 13 through 23	580,505	182,817	0	251,287
	25	Contributions, gifts, grants paid	3,283,515			3,283,515
	26	Total expenses and disbursements. Add lines 24 and 25	3,864,020	182,817	0	3,534,802
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	5,667,985			
	b	**Net investment income** (if negative, enter -0-)		9,349,208		
	c	**Adjusted net income** (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

DAA

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	1,042,924	2,914,143	2,914,115
	3	Accounts receivable u			
		Less: allowance for doubtful accounts u			
	4	Pledges receivable u			
		Less: allowance for doubtful accounts u			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) u			
		Less: allowance for doubtful accounts u 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 8	64,492,185	68,291,396	73,081,823
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment: basis u			
		Less: accumulated depreciation (attach sch.) u			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment: basis u 37,289			
		Less: accumulated depreciation (attach sch.) u STMT 9 34,907	2,105	2,382	2,382
	15	Other assets (describe u)			
	16	**Total assets** (to be completed by all filers – see the instructions. Also, see page 1, item I)	65,537,214	71,207,921	75,998,320
Liabilities	17	Accounts payable and accrued expenses		2,722	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe u)			
	23	**Total liabilities** (add lines 17 through 22)	0	2,722	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** u [X] **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	65,537,214	71,205,199	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here u [ ] **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	65,537,214	71,205,199	
	31	**Total liabilities and net assets/fund balances** (see instructions)	65,537,214	71,207,921	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	65,537,214
2	Enter amount from Part I, line 27a	2	5,667,985
3	Other increases not included in line 2 (itemize) u	3	
4	Add lines 1, 2, and 3	4	71,205,199
5	Decreases not included in line 2 (itemize) u	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	71,205,199

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HEDGE FUNDS/GF ALTERNATIVES	P		
b	PIMCO/FIXED INCOME	P		
c	CAPITAL GAINS FROM PARTNERSHIP K-1'S	P		
d	CAPITAL GAINS FROM PARTNERSHIP K-1'S	P		
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	11,365,138		9,316,438	2,048,700
b	25,573,932		23,302,864	2,271,068
c	42,375			42,375
d	3,169,511			3,169,511
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col. (h))
a				2,048,700
b				2,271,068
c				42,375
d				3,169,511
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	7,531,654
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	42,375

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	3,695,026	72,179,893	0.051192
2012	3,801,315	69,636,785	0.054588
2011	3,357,156	73,304,147	0.045798
2010	3,636,871	67,868,508	0.053587
2009	3,009,036	60,457,723	0.049771

2	**Total** of line 1, column (d)	2	0.254936
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050987
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	75,781,214
5	Multiply line 4 by line 3	5	3,863,857
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	93,492
7	Add lines 5 and 6	7	3,957,349
8	Enter qualifying distributions from Part XII, line 4	8	3,534,802

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ..... **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	186,984
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	186,984
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	186,984
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	152,981
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	60,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	212,981
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached	8	935
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**	10	25,062
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** 25,062 **Refunded**	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ ______ **(2)** On foundation managers. $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address u WWW.GERBERFOUNDATION.ORG

14 The books are in care of u CATHY OBITS Telephone no. u 231-924-3175
4747 WEST 48TH STREET
Located at u FREMONT MI ZIP+4 u 49412

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here u ☐
and enter the amount of tax-exempt interest received or accrued during the year u 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country u			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	u ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
	If "Yes," list the years u 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. u 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here u ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY OBITS FREMONT 4747 WEST 48TH STREET MI 49412	PROGRAM MANA 40.00	79,956	15,740	0

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services	u	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	76,709,148
b	Average of monthly cash balances		1b	226,095
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	76,935,243
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	76,935,243
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)		4	1,154,029
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	75,781,214
6	**Minimum investment return.** Enter 5% of line 5		6	3,789,061

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here u ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	3,789,061
2a	Tax on investment income for 2014 from Part VI, line 5	2a 186,984		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	186,984
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	3,602,077
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	3,602,077
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	3,602,077

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	3,534,802
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,534,802
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,534,802

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7					3,602,077
2	Undistributed income, if any, as of the end of 2014:					
a	Enter amount for 2013 only					
b	Total for prior years: 20 ___ , 20 ___ , 20 ___					
3	Excess distributions carryover, if any, to 2014:					
a	From 2009					
b	From 2010	264,833				
c	From 2011					
d	From 2012	330,338				
e	From 2013	218,831				
f	**Total** of lines 3a through e		814,002			
4	Qualifying distributions for 2014 from Part XII, line 4: u $ 3,534,802					
a	Applied to 2013, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required – see instructions)					
c	Treated as distributions out of corpus (Election required – see instructions)					
d	Applied to 2014 distributable amount					3,534,802
e	Remaining amount distributed out of corpus					
5	Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)		67,275			67,275
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		746,727			
b	Prior years' undistributed income. Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b. Taxable amount – see instructions					
e	Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount – see instructions					
f	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)					
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a		746,727			
10	Analysis of line 9:					
a	Excess from 2010	197,558				
b	Excess from 2011					
c	Excess from 2012	330,338				
d	Excess from 2013	218,831				
e	Excess from 2014					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . u

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2014	Prior 3 years (b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test – enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here u ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

CATHY OBITS 231-924-3175
4747 WEST 48TH STREET FREMONT MI 49412

b The form in which applications should be submitted and information and materials they should include:

GRANT APPLICATION FORM

c Any submission deadlines:

FEBRUARY 15 AND AUGUST 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SEE ATTACHED FREMONT MI 49412		SEE	ATTACHED	3,283,515
Total . . . . . . u **3a**				3,283,515
b Approved for future payment				
N/A				
Total . . . . . . u **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	76,664	
4 Dividends and interest from securities			14	302,921	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	1,620,786	
8 Gain or (loss) from sales of assets other than inventory			18	7,531,654	-20
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		9,532,025	-20

13 **Total.** Add line 12, columns (b), (d), and (e) ... 13 9,532,005

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. q	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	**1a(1)**		X
(2) Other assets	**1a(2)**		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		X
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		X
(3) Rental of facilities, equipment, or other assets	**1b(3)**		X
(4) Reimbursement arrangements	**1b(4)**		X
(5) Loans or loan guarantees	**1b(5)**		X
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Signature of officer or trustee | Date | Title: TREASURER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
DANIEL R. SLATE	DANIEL R. SLATE	10/20/15	
Firm's name » H&S COMPANIES, P.C.		PTIN	P01378395
Firm's address » P.O. BOX 9, FREMONT, MI 49412		Firm's EIN »	38-2563599
		Phone no.	231-924-6890

6211

FORM 990-PF

Form 2220 Underpayment of Estimated Tax by Corporations

OMB No. 1545-0123

2014

Department of the Treasury
Internal Revenue Service

u Attach to the corporation's tax return.
u Information about Form 2220 and its separate instructions is at www.irs.gov/form2220.

Name: THE GERBER FOUNDATION

Employer identification number: 38-6068090

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	186,984
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	186,984
4	Enter the tax shown on the corporation's 2013 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	67,019
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	67,019

Part II Reasons for Filing—Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty (see instructions).

6 [ ] The corporation is using the adjusted seasonal installment method.

7 [X] The corporation is using the annualized income installment method.

8 [X] The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

			(a)	(b)	(c)	(d)
9	Installment due dates. Enter in column (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/14	06/15/14	09/15/14	12/15/14
10	Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column	10	16,755	76,737	46,746	46,746
11	Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11	37,981	25,000	40,000	50,000
	Complete lines 12 through 18 of one column before going to the next column.					
12	Enter amount, if any, from line 18 of the preceding column	12		21,226		
13	Add lines 11 and 12	13		46,226	40,000	50,000
14	Add amounts on lines 16 and 17 of the preceding column	14			30,511	37,257
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	37,981	46,226	9,489	12,743
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0	0	
17	Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	0	30,511	37,257	34,003
18	Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	21,226			

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17—no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2014) THE GERBER FOUNDATION 38-6068090 Page **2**

Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). **(Form 990-PF and Form 990-T filers:** Use 5th month instead of 3rd month.)	**19**	SEE WORKSHEET			
20 Number of days from due date of installment on line 9 to the date shown on line 19	**20**				
21 Number of days on line 20 after 4/15/2014 and before 7/1/2014	**21**				
22 Underpayment on line 17 x Number of days on line 21 / 365 x 3%	**22**	$	$	$	$
23 Number of days on line 20 after 6/30/2014 and before 10/1/2014	**23**				
24 Underpayment on line 17 x Number of days on line 23 / 365 x 3%	**24**	$	$	$	$
25 Number of days on line 20 after 9/30/2014 and before 1/1/2015	**25**				
26 Underpayment on line 17 x Number of days on line 25 / 365 x 3%	**26**	$	$	$	$
27 Number of days on line 20 after 12/31/2014 and before 4/1/2015	**27**				
28 Underpayment on line 17 x Number of days on line 27 / 365 x 3%	**28**	$	$	$	$
29 Number of days on line 20 after 3/31/2015 and before 7/1/2015	**29**				
30 Underpayment on line 17 x Number of days on line 29 / 365 x *%	**30**	$	$	$	$
31 Number of days on line 20 after 6/30/2015 and before 10/1/2015	**31**				
32 Underpayment on line 17 x Number of days on line 31 / 365 x *%	**32**	$	$	$	$
33 Number of days on line 20 after 9/30/2015 and before 1/1/2016	**33**				
34 Underpayment on line 17 x Number of days on line 33 / 365 x *%	**34**	$	$	$	$
35 Number of days on line 20 after 12/31/2015 and before 2/16/2016	**35**				
36 Underpayment on line 17 x Number of days on line 35 / 366 x *%	**36**	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	**37**	$	$	$	$

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns . . . **38** $ 935

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov.** You can also call 1-800-829-4933 to get interest rate information.

Part II Annualized Income Installment Method

			(a)	(b)	(c)	(d)
20	Annualization periods (see instructions)	20	First 2 months	First 4 months	First 7 months	First 10 months
21	Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items)	21	1,558,201	3,116,403	5,453,705	7,791,007
22	Annualization amounts (see instructions)	22	6.00000	3.00000	1.71429	1.20000
23a	Annualized taxable income. Multiply line 21 by line 22	23a	9,349,206	9,349,209	9,349,232	9,349,208
b	Extraordinary items (see instructions)	23b				
c	Add lines 23a and 23b	23c	9,349,206	9,349,209	9,349,232	9,349,208
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	24	186,984	186,984	186,985	186,984
25	Enter any alternative minimum tax for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period (see instructions)	26				
27	Total tax. Add lines 24 through 26	27	186,984	186,984	186,985	186,984
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions)	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	186,984	186,984	186,985	186,984
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	46,746	93,492	140,239	186,984

Part III Required Installments

			1st installment	2nd installment	3rd installment	4th installment
	Note: Complete lines 32 through 38 of one column before completing the next column.					
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	46,746	93,492	140,239	186,984
33	Add the amounts in all preceding columns of line 38 (see instructions)	33		16,755	93,492	140,238
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	46,746	76,737	46,747	46,746
35	Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	16,755	76,737	46,746	46,746
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36				
37	Add lines 35 and 36	37	16,755	76,737	46,746	46,746
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38	16,755	76,737	46,746	46,746

Form 2220 Worksheet

Form **2220** **2014**

For calendar year 2014, or tax year beginning , and ending

Name	Employer Identification Number
THE GERBER FOUNDATION	38-6068090

	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
Due date of estimated payment	05/15/14	06/15/14	09/15/14	12/15/14
Amount of underpayment		30,511	37,257	34,003
Prior year overpayment applied	12,981			

	1st Payment	2nd Payment	3rd Payment	4th Payment	5th Payment
Date of payment	05/15/14	06/13/14	09/15/14	12/15/14	
Amount of payment	25,000	25,000	40,000	50,000	

QTR	FROM	TO	UNDERPAYMENT	#DAYS	RATE	PENALTY
2	6/15/14	9/15/14	30,511	92	3.00	231
3	9/15/14	12/15/14	37,257	91	3.00	279
4	12/15/14	5/16/15	34,003	152	3.00	425
	TOTAL PENALTY					935

Form **4562** | **Depreciation and Amortization** | OMB No. 1545-0172

(Including Information on Listed Property)

u Attach to your tax return.

u Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Department of the Treasury
Internal Revenue Service (99)

2014
Attachment Sequence No. **179**

Name(s) shown on return: THE GERBER FOUNDATION
Identifying number: 38-6068090

Business or activity to which this form relates: INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12 ▶	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	1,200

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here u ☐		

Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only–see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	1,200
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description			How Received	Whom Sold	Date Acquired
Date Sold	**Sale Price**	**Cost**	**Expense**	**Depreciation**	**Net Gain / Loss**
SOUND STATION WITH 2 MICS			PURCHASE		3/15/01
10/16/14	$	$ 1,079	$	$ 1,079	$
TELEPHONE SYSTEM			PURCHASE		2/13/00
12/31/14		1,659		1,659	
EBOOK COMPUTER			PURCHASE		2/22/10
12/31/14		609		589	-20
TOTAL	$ 0	$ 3,347	$ 0	$ 3,327	$ -20

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
INC. FROM PARTNERSHIP INVEST.	$ 1,542,283	$ 1,542,283	$
HEDGE FUNDS	73,221	73,221	
OTHER INVESTMENT INCOME	5,282	5,282	
TOTAL	$ 1,620,786	$ 1,620,786	$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BEENE GARTER LLP	$ 17,960	$ 539	$	$ 17,421
H&S COMPANIES, PC	21,804	654		21,150
TOTAL	$ 39,764	$ 1,193	$ 0	$ 38,571

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
CONSULTING	$ 4,050	$	$	$ 4,050
LEGAL FEES	6,047			6,047
TOTAL	$ 10,097	$ 0	$ 0	$ 10,097

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL TAXES	$ 145,201	$	$	$
TOTAL	$ 145,201	$ 0	$ 0	$ 0

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
OFFICE FURNITURE (TABLE/FILE CABINETS)	8/10/99	$ 949	$ 949	S/L	7	$	$	$
CUSTER OFFICE FURNITURE	11/22/99	6,100	6,100	S/L	7			
TELEPHONE SYSTEM	2/13/00	1,659	1,659	S/L	7			
CUSTER OFFICE FURNITURE	5/26/00	6,583	6,583	S/L	7			
SOUND STATION WITH 2 MICS	3/15/01	1,079	1,079	S/L	7			
2 ARMLESS UPHOLSTERED CHAIRS	10/15/01	736	736	S/L	7			
SHELVING UNITS	8/08/02	629	479	S/L	15	42		
SOFTWARE (MICOREDGE)	11/25/02	15,443	15,443	S/L	3			
MONITOR	10/23/07	334	334	S/L	5			
SCANNER	1/31/10	982	769	S/L	5	196		
EBOOK COMPUTER	2/22/10	609	467	S/L	5	122		
DELL COMPUTER - MARCY	2/22/10	1,416	1,086	S/L	5	283		

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description			Date Acquired	Cost Basis	
Prior Year Depreciation	**Method**	**Life**	**Current Year Depreciation**	**Net Investment Income**	**Adjusted Net Income**
DELL COMPUTER - CATHY			2/22/10	$ 1,387	
$ 1,063	S/L	5	$ 278	$	$
TABLE			2/21/12	873	
229	S/L	7	124		
FAX/SCANNER/PRINTER			11/27/12	261	
57	S/L	5	52		
VARIDESKS			11/24/14	788	
	S/L	7	9		
TOSHIBA LAPTOP			5/31/14	808	
	S/L	5	94		
TOTAL				$ 40,636	
$ 37,033			$ 1,200	$ 0	$ 0

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
INSURANCE	9,471			9,471
SPA MGMT FEES	164,258	164,258		
CONTRACTED SERVICES	5,631			5,631
MISCELLANEOUS	1,569			1,569
MEALS	2,199			2,199
DUES & SUBSCRIPTIONS	18,322			18,322
SUPPLIES	2,059			2,059
POSTAGE	1,607			1,607
OTHER INVESTMENT FEES	12,967	12,967		
TOTAL	$ 218,083	$ 177,225	$ 0	$ 40,858

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STATE STREET INVESTMENTS	$ 33,991,785	$ 33,434,835	COST	$ 41,036,226
STATE STREET HEDGE FUNDS	30,500,400	34,856,561	COST	32,045,597
TOTAL	$ 64,492,185	$ 68,291,396		$ 73,081,823

Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	$ 2,105	$ 37,289	$ 34,907	$ 2,382
TOTAL	$ 2,105	$ 37,289	$ 34,907	$ 2,382

Statement 10 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
BARBARA IVENS 4747 WEST 48TH STREET FREMONT MI 49412	PRESIDENT	1.00	0	0	0
FERNANDO FLORES 4747 WEST 48TH STREET FREMONT MI 49412	V. PRESIDENT	1.00	0	0	0
TRACY A. BAKER 4747 WEST 48TH STREET FREMONT MI 49412	SECRETARY	1.00	0	0	0

Statement 10 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
STAN M. VANDERROEST 4747 WEST 48TH STREET FREMONT MI 49412	TREASURER	1.00	0	0	0
STEVEN POOLE 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
WILLIAM BUSH MD 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
MICHAEL G. EBERT 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
NANCY NEVIN-FOLINO 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
JANE M. JEANNERO 4747 W EST 48TH STREET FRRMONT MI 49412	DIRECTOR	1.00	0	0	0

Federal Statements

Statement 10 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
DAVID C. JOSLIN 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
CARLOYN R. MORBY 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
RAYMOND HUTCHINSON MD 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
ROBERT SCHUMACHER MD 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
RANDY PUFF 4747 W 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0

Federal Statements

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
GRANT APPLICATION FORM

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
FEBRUARY 15 AND AUGUST 15

Statement 11 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
THE FOUNDATION FOCUSES IN THE AREA OF INFANTS, CHILDREN, NUTRITION, AND HEALTH

6211

Form **990PF**

Two Year Comparison Report

2013 & 2014

For calendar year 2014, or tax year beginning , ending

Name: THE GERBER FOUNDATION

Taxpayer Identification Number: 38-6068090

Section	Line	No.	2013 Revenue and expenses per books	2013 Net investment income	2014 Revenue and expenses per books	2014 Net investment income	Differences Revenue and expenses per books	Differences Net investment income
Revenue	**1.** Contributions, gifts, grants, and similar amounts received	1.						
	2. Interest on savings and temporary cash investments	2.	127,515	127,515	76,664	76,664	-50,851	-50,851
	3. Dividends and interest from securities	3.	423,773	423,773	302,921	302,921	-120,852	-120,852
	4. Gross rents	4.						
	5. Net gain or (loss) from sale of assets	5.	5,398,833		7,531,634		2,132,801	
	6. Capital gain net income	6.		5,398,833		7,531,654		2,132,821
	7. Gross profit or (loss)	7.						
	8. Other income	8.	1,002,482	1,002,482	1,620,786	1,620,786	618,304	618,304
	9. Total. Add lines 1 through 8	9.	6,952,603	6,952,603	9,532,005	9,532,025	2,579,402	2,579,422
Expenses & Deductions	**10.** Compensation of officers, directors, trustees, etc.	10.						
	11. Other employee salaries and wages	11.	84,480	2,281	86,734	3,469	2,254	1,188
	12. Pension plans, employee benefits	12.	31,062	839	23,237	930	-7,825	91
	13. Professional fees	13.	34,751	1,042	49,861	1,193	15,110	151
	14. Interest	14.						
	15. Taxes	15.	101,885		145,201		43,316	
	16. Depreciation and depletion	16.	1,099		1,200		101	
	17. Occupancy	17.	25,093		26,577		1,484	
	18. Other expenses	18.	327,916	246,544	247,695	177,225	-80,221	-69,319
	19. Contributions, gifts, grants paid	19.	3,510,062		3,283,515		-226,547	
	20. Total expenses and disbursements. Add lines 10 through 19	20.	4,116,348	250,706	3,864,020	182,817	-252,328	-67,889
	21. Net income (if negative investment activity, enter -0-)	21.	2,836,255	6,701,897	5,667,985	9,349,208	2,831,730	2,647,311
Taxes	**22.** Excise Tax	22.		67,019		186,984		119,965
	23. Section 511 Tax	23.						
	24. Subtitle A income tax	24.						
	25. Total Taxes	25.		67,019		186,984		119,965
Due / Refund	**26.** Estimates and overpayments credited	26.		80,000		152,981		72,981
	27. Foreign tax withheld	27.						
	28. Other Payments	28.				60,000		60,000
	29. Total payments and credits	29.		80,000		212,981		132,981
	30. Balance due / (Overpayment)	30.		-12,981		-25,997		-13,016
	31. Overpayment credited to next year	31.		12,981		25,062		12,081
	32. Penalty	32.				935		935
	33. Net due / (Refund)	33.		0		0		
Other	**34.** Total assets	34.	65,537,214		71,207,921		0	
	35. Total liabilities	35.	0		2,722		0	
	36. Net assets	36.	65,537,214		71,205,199		0	

Form **990T**

Two Year Comparison Report

2013 & 2014

For calendar year 2014, or tax year beginning , ending

Name: THE GERBER FOUNDATION

Taxpayer Identification Number: 38-6068090

Section	Line		2013	2014	Differences
Revenue	1. Gross profit/loss on business activities	1.			
	2. Capital gains/losses	2.			
	3. Income/loss from partnerships and S corporations	3.			
	4. Rental income (net of expense)	4.			
	5. Unrelated debt-financed income (net of expense)	5.			
	6. Interest, and other income from controlled organizations (net of expense)	6.			
	7. Investment income of specific organizations (net of expense)	7.			
	8. Exploited exempt activity income (net of expense)	8.			
	9. Advertising income (net of expense)	9.			
	10. Other income	10.			
	11. **Total trade or business income.** Combine lines 1 through 10	11.			
Expenses	12. Compensation of officers, directors, and trustees	12.			
	13. Other salaries and wages	13.			
	14. Repairs and maintenance	14.			
	15. Bad debts	15.			
	16. Interest	16.			
	17. Taxes and licenses	17.			
	18. Charitable contributions	18.			
	19. Depreciation and Depletion	19.			
	20. Contributions to deferred compensation plans	20.			
	21. Employee benefit programs	21.			
	22. Other deductions	22.			
	23. **Total deductions.** Add lines 12 through 22	23.			
	24. **Taxable income before NOL.** Subtract line 23 from 11	24.			
	25. Net operating loss deduction	25.			
	26. Specific deduction	26.	1,000		-1,000
	27. **Unrelated business taxable income.**	27.	-1,000		1,000
Tax & Credits	28. Income tax (corporate or trust)	28.			
	29. Proxy tax	29.			
	30. Alternative minimum tax	30.			
	31. **Total taxes**	31.			
	32. Other credits	32.			
	33. General business credit	33.			
	34. Credit for prior year minimum tax	34.			
	35. **Total credits**	35.			
	36. **Net tax after credits**	36.			
	37. Recapture taxes	37.			
	38. **Total Taxes**	38.			
Due/Refund	39. Prior year overpayment and estimated tax payments	39.			
	40. Payment made with extension	40.			
	41. Backup withholding and foreign withholding	41.			
	42. Other payments	42.			
	43. **Total payments**	43.			
	44. **Balance due/(Overpayment)**	44.			
	45. Overpayment applied to next year	45.			
	46. Penalties	46.			
	47. **Total due/(Refund)**	47.			

Form **990PF**

Tax Return History

2014

Use the 2Yr Report for more recent historical information

Name: THE GERBER FOUNDATION

Taxpayer Identification Number: 38-6068090

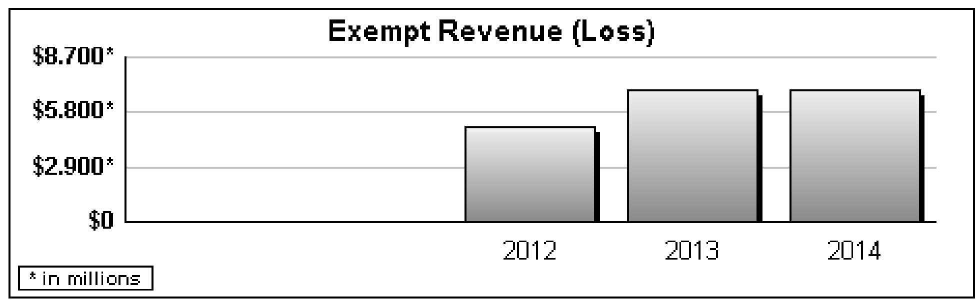
Section	Line	No.	2010 Revenue and expenses per books	2010 Net investment income	2011 Revenue and expenses per books	2011 Net investment income	2012 Revenue and expenses per books	2012 Net investment income
Revenue	**1.** Contributions, gifts, grants, and similar amounts received	1.						
Revenue	**2.** Interest on savings and temporary cash investments	2.					31,584	31,584
Revenue	**3.** Dividends and interest from securities	3.					599,410	599,410
Revenue	**4.** Gross rents	4.						
Revenue	**5.** Net gain or (loss) from sale of assets	5.					2,685,437	
Revenue	**6.** Capital gain net income	6.						2,685,437
Revenue	**7.** Gross profit or (loss)	7.						
Revenue	**8.** Other income	8.					1,720,005	1,637,865
Revenue	**9. Total.** Add lines 1 through 8	9.	0	0	0	0	5,036,436	4,954,296
Expenses & Deductions	**10.** Compensation of officers, directors, trustees, etc.	10.						
Expenses & Deductions	**11.** Other employee salaries and wages	11.					80,371	2,170
Expenses & Deductions	**12.** Pension plans, employee benefits	12.					30,203	816
Expenses & Deductions	**13.** Professional fees	13.					34,153	1,024
Expenses & Deductions	**14.** Interest	14.						
Expenses & Deductions	**15.** Taxes	15.					33,478	5,478
Expenses & Deductions	**16.** Depreciation and depletion	16.					1,085	
Expenses & Deductions	**17.** Occupancy	17.					25,924	
Expenses & Deductions	**18.** Other expenses	18.					384,613	294,716
Expenses & Deductions	**19.** Contributions, gifts, grants paid	19.			0		3,591,278	
Expenses & Deductions	**20.** Total expenses and disbursements. Add lines 10 through 19	20.					4,181,105	304,204
Expenses & Deductions	**21. Net income (if negative investment activity, enter -0-)**	21.	0	0	0	0	855,331	4,650,092
Taxes	**22.** Excise Tax	22.						46,501
Taxes	**23.** Section 511 Tax	23.						
Taxes	**24.** Subtitle A income tax	24.						
Taxes	**25. Total Taxes**	25.						46,501
Due / Refund	**26.** Estimates and overpayments credited	26.						32,622
Due / Refund	**27.** Foreign tax withheld	27.						
Due / Refund	**28.** Other Payments	28.						
Due / Refund	**29. Total payments and credits**	29.						32,622
Due / Refund	**30. Balance due / (Overpayment)**	30.		0		0		13,879
Due / Refund	**31.** Overpayment credited to next year	31.						
Due / Refund	**32.** Penalty	32.						628
Due / Refund	**33. Net due / (Refund)**	33.		0		0		13,251
Other	**34.** Total assets	34.	0		0		62,700,959	
Other	**35.** Total liabilities	35.	0		0		0	
Other	**36. Net assets**	36.	0		0		62,700,959	

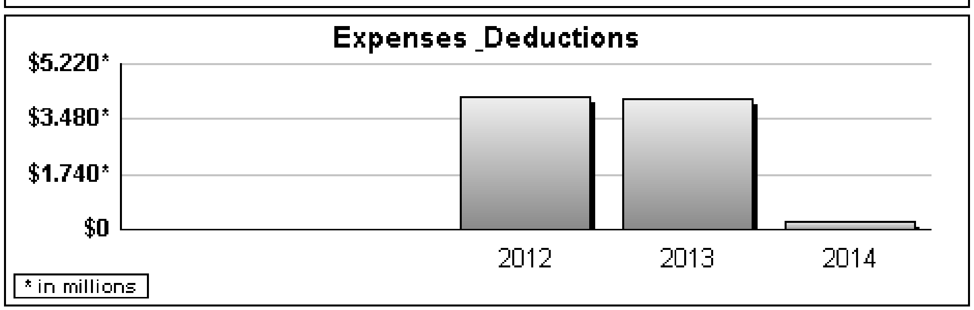
Form **990T** **Tax Return History** **2014**

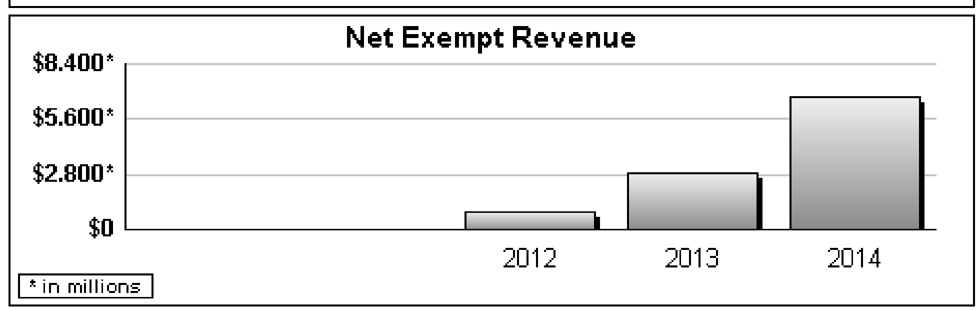
Name THE GERBER FOUNDATION

Employer Identification Number 38-6068090

	2010	2011	2012	2013	2014	2015
Business activity profit/loss						
Capital gains/losses						
Partner and S Corp gain/loss						
Rental income*						
Debt-financed income*						
Controlled organizations income/interest*						
Investment income, specific organizations*						
Exploited exempt activity income*						
Other income						
Total trade or business income.						
Compensation of officers, ect.						
Other salaries and wages						
Repairs and maintenance						
Bad debts						
Interest						
Taxes and licenses						
Charitable contributions						
Depreciation and Depletion						
Deferred compensation plans						
Employee benefit programs						







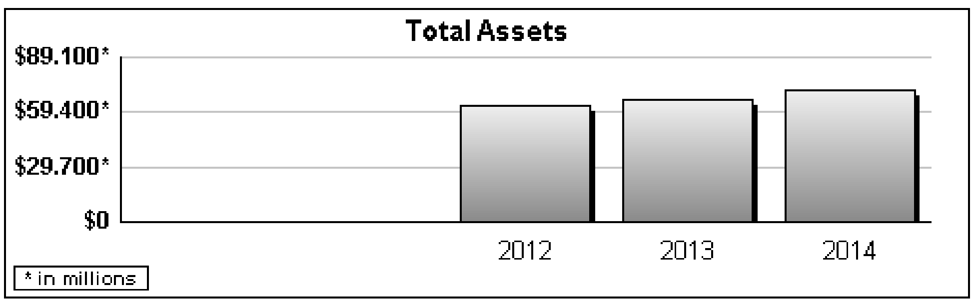
Form **990T** | **Tax Return History** | **2014**

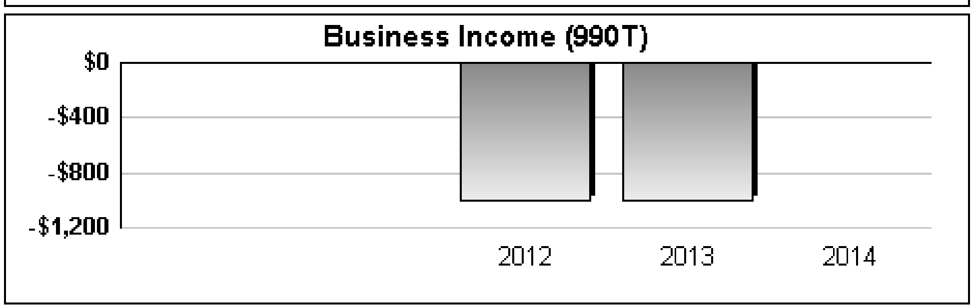
Name: THE GERBER FOUNDATION

Employer Identification Number: 38-6068090

	2010	2011	2012	2013	2014	2015
Other deductions						
Net operating loss deduction						
Specific deduction			1,000	1,000		
Income after expense and deductions			-1,000	-1,000		
Income tax (corporate or trust)						
Other taxes						
Total taxes						
General business credit						
Other credits						
Net tax after credits						
Estimated tax payments						
Other payments						
Balance due/Overpayment						

* Income shown net of expenses





Federal Statements

Taxable Interest on Investments

Description		Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs ($ or %)
INTEREST INCOME - PIMCO	$	66		14		
INTEREEST INCOME -HEDGE FUND		76,598		14		
TOTAL	$	76,664				

Taxable Dividends from Securities

Description		Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs ($ or %)
HEDGE FUNDS	$	118,452		14		
PIMCO		184,469		14		
TOTAL	$	302,921				

Other Investment Income

Description		Amount	Unrelated Business Code	Exclusion Code	Postal Code
INC. FROM PARTNERSHIP INVEST.	$	1,542,283		14	
HEDGE FUNDS		73,221		14	
OTHER INVESTMENT INCOME		5,282		14	
TOTAL	$	1,620,786			