

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation THE GERBER FOUNDATION		A Employer identification number 38-6068090
Number and street (or P.O. box number if mail is not delivered to street address) 4747 WEST 48TH STREET, SUITE 153		B Telephone number (see instructions) 231-924-3175
Room/suite		
City or town, state or province, country, and ZIP or foreign postal code FREMONT MI 49412		C If exemption application is pending, check here " <input type="checkbox"/>
G Check all that apply:		D 1. Foreign organizations, check here " <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2. Foreign organizations meeting the 85% test, check here and attach computation " <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here " <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here " <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) u \$ 69,542,369	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	47,514	47,514		
	4 Dividends and interest from securities	380,809	380,809		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	9,739,086			
	b Gross sales price for all assets on line 6a 42,864,475				
	7 Capital gain net income (from Part IV, line 2)		9,739,086		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 2	505,150	490,915			
12 Total. Add lines 1 through 11	10,672,559	10,658,324	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages	92,089	3,684		88,405
	15 Pension plans, employee benefits	23,906	955		22,951
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 3	36,995	1,110		35,885
	c Other professional fees (attach schedule) STMT 4	1,349			1,349
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 5	130,000			
	19 Depreciation (attach schedule) and depletion STMT 6	829			
	20 Occupancy	25,840			25,840
	21 Travel, conferences, and meetings	23,988			23,988
	22 Printing and publications	1,997			1,997
	23 Other expenses (att. sch.) STMT 7	262,122	204,014		58,111
	24 Total operating and administrative expenses. Add lines 13 through 23	599,115	209,763	0	258,526
	25 Contributions, gifts, grants paid	3,547,972			3,547,972
26 Total expenses and disbursements. Add lines 24 and 25	4,147,087	209,763	0	3,806,498	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	6,525,472				
b Net investment income (if negative, enter -0-)		10,448,561			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2015)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash – non-interest-bearing					
	2	Savings and temporary cash investments	2,914,143	77,382	77,382		
	3	Accounts receivable <input type="checkbox"/>					
		Less: allowance for doubtful accounts <input type="checkbox"/>					
	4	Pledges receivable <input type="checkbox"/>					
		Less: allowance for doubtful accounts <input type="checkbox"/>					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (att. schedule) <input type="checkbox"/>					
		Less: allowance for doubtful accounts <input type="checkbox"/>	0				
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments – U.S. and state government obligations (attach schedule)					
		b Investments – corporate stock (attach schedule) SEE STMT 8	68,291,396	77,584,689	69,393,294		
		c Investments – corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment basis <input type="checkbox"/>					
	Less: accumulated depreciation (attach sch.) <input type="checkbox"/>						
12	Investments – mortgage loans						
13	Investments – other (attach schedule)						
14	Land, buildings, and equipment basis <input type="checkbox"/>	22,706					
	Less: accumulated depreciation (attach sch.) <input type="checkbox"/>	STMT 9 18,905	2,382	3,801	3,801		
15	Other assets (describe <input type="checkbox"/>	SEE STATEMENT 10		67,892	67,892		
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)		71,207,921	77,733,764	69,542,369		
Liabilities	17	Accounts payable and accrued expenses	2,722	3,093			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe <input type="checkbox"/>					
	23	Total liabilities (add lines 17 through 22)		2,722	3,093		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	71,205,199	77,730,671			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances (see instructions)		71,205,199	77,730,671			
31	Total liabilities and net assets/fund balances (see instructions)		71,207,921	77,733,764			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 71,205,199
2	Enter amount from Part I, line 27a	2 6,525,472
3	Other increases not included in line 2 (itemize) <input type="checkbox"/>	3
4	Add lines 1, 2, and 3	4 77,730,671
5	Decreases not included in line 2 (itemize) <input type="checkbox"/>	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6 77,730,671

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GF ALTERNATIVES	P		
b	FIXED	P		
c	EQUITY	P		
d	CAPITAL GAINS FROM PARTNERSHIP K-1'S	P		
e	CAPITAL GAINS FROM PARTNERSHIP K-1'S	P		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	12,449,431	10,912,730	1,536,701	
b	8,139,426	6,350,765	1,788,661	
c	19,620,099	15,843,823	3,776,276	
d		18,071	-18,071	
e	2,655,519		2,655,519	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			1,536,701	
b			1,788,661	
c			3,776,276	
d			-18,071	
e			2,655,519	
2	Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	9,739,086
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	3,534,802	75,781,214	0.046645
2013	3,695,026	72,179,893	0.051192
2012	3,801,315	69,636,785	0.054588
2011	3,357,156	73,304,147	0.045798
2010	3,636,871	67,868,508	0.053587
2	Total of line 1, column (d)		0.251810
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		0.050362
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5		72,381,157
5	Multiply line 4 by line 3		3,645,260
6	Enter 1% of net investment income (1% of Part I, line 27b)		104,486
7	Add lines 5 and 6		3,749,746
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		3,806,498

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 13,576.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, tax on political expenditures, and substantial contributors. Includes a 'MI' entry for state reporting.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.GERBERFOUNDATION.ORG
14 The books are in care of CATHY OBITS Telephone no. 231-924-3175
Located at FREMONT MI ZIP+4 49412
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: SEE STATEMENT 11.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: CATHY OBITS, FREMONT, MI 49412, PROGRAM MANA, 40.00, 82,756, 15,956, 0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services u

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	72,951,854
b	Average of monthly cash balances	1b	531,554
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	73,483,408
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	73,483,408
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	1,102,251
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	72,381,157
6	Minimum investment return. Enter 5% of line 5	6	3,619,058

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,619,058
2a	Tax on investment income for 2015 from Part VI, line 5	2a	104,486
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	104,486
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,514,572
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,514,572
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,514,572

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	3,806,498
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,806,498
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	104,486
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,702,012

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				3,514,572
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010	197,558			
b From 2011				
c From 2012	330,338			
d From 2013	218,831			
e From 2014				
f Total of lines 3a through e	746,727			
4 Qualifying distributions for 2015 from Part XII, line 4: <input type="checkbox"/> \$ 3,806,498				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2015 distributable amount				3,514,572
e Remaining amount distributed out of corpus	291,926			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,038,653			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	197,558			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	841,095			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012	330,338			
c Excess from 2013	218,831			
d Excess from 2014				
e Excess from 2015	291,926			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling _____ **u**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed _____					
b 85% of line 2a _____					
c Qualifying distributions from Part XII, line 4 for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test – enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed _____					
c "Support" alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
CATHY OBITS 231-924-3175
4747 WEST 48TH STREET FREMONT MI 49412

b The form in which applications should be submitted and information and materials they should include:
GRANT APPLICATION FORM

c Any submission deadlines:
FEBRUARY 15 AND AUGUST 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE STATEMENT 12

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year SEE ATTACHED SEE ATTACHED FREMONT MI 49412</p>			SEE ATTACHED	3,547,972
Total			u 3a	3,547,972
<p>b Approved for future payment N/A</p>				
Total			u 3b	

COPY

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, Gain or (loss) from sales of assets, and Subtotal.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Content: N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Content: N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here
Signature of officer or trustee: [] Date: [] Title: PRESIDENT

Paid Preparer Use Only
Print/Type preparer's name: DANIEL R. SLATE
Preparer's signature: DANIEL R. SLATE
Date: []
Check [] if self-employed
Firm's name: H&S COMPANIES, P.C.
Firm's address: P.O. BOX 9, FREMONT, MI 49412
PTIN: P01378395
Firm's EIN: 38-2563599
Phone no.: 231-924-6890

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization

(Including Information on Listed Property)

U Attach to your tax return.
U Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

OMB No. 1545-0172

2015

Attachment Sequence No. **179**

Name(s) shown on return

THE GERBER FOUNDATION

Identifying number

38-6068090

Business or activity to which this form relates

INDIRECT DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2014 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2016. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	829

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2015	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input checked="" type="checkbox"/>		

Section B—Assets Placed in Service During 2015 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

Section C—Assets Placed in Service During 2015 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	829
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2015)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Date Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss	Date Acquired
SOFTWARE (MICOREDGE) 9/30/15	\$	15,443	\$	\$ 15,443	\$	11/25/02
DELL COMPUTER - CATHY 9/30/15	\$	1,387	\$	1,387	\$	2/22/10
TOTAL	\$ 0	\$ 16,830	\$ 0	\$ 16,830	\$ 0	

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
INC. FROM PARTNERSHIP INVEST.	\$ 434,321	\$ 434,321	\$
OTHER-GF ALTERNATIVES	52,822	52,822	
OTHER-FIXED	1,483	1,483	
OTHER INCOME	2,289	2,289	
UNRELATED BUSINESS INCOME	14,235		
TOTAL	\$ 505,150	\$ 490,915	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BEENE GARTER LLP	\$ 15,100	\$ 453	\$	\$ 14,647
H&S COMPANIES, PC	21,895	657		21,238
TOTAL	\$ 36,995	\$ 1,110	\$ 0	\$ 35,885

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
CONSULTING	\$	\$	\$	\$

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees (continued)

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES	\$ 1,349	\$	\$	\$ 1,349
TOTAL	\$ 1,349	\$ 0	\$ 0	\$ 1,349

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL TAXES	\$ 130,000	\$	\$	\$
TOTAL	\$ 130,000	\$ 0	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Current Year Depreciation	Net Investment Income	Adjusted Net Income
OFFICE FURNITURE (TABLE/FILE CABINETS)	8/10/99	\$				949
\$ 949 S/L			\$	\$		\$
CUSTER OFFICE FURNITURE	11/22/99					6,100
6,100 S/L			7			
CUSTER OFFICE FURNITURE	5/26/00					6,583
6,583 S/L			7			
2 ARMLESS UPHOLSTERED CHAIRS	10/15/01					736
736 S/L			7			
SHELVING UNITS	8/08/02					629
521 S/L			15	42		
SOFTWARE (MICOREDGE)	11/25/02					15,443
15,443 S/L			3			
MONITOR	10/23/07					334
334 S/L			5			
SCANNER	1/31/10					982
965 S/L			5	17		
DELL COMPUTER - MARCY	2/22/10					1,416
1,369 S/L			5	47		
DELL COMPUTER - CATHY	2/22/10					1,387
1,341 S/L			5	46		
TABLE	2/21/12					873
353 S/L			7	125		
FAX/SCANNER/PRINTER	11/27/12					261
109 S/L			5	52		
VARIDESKS	11/24/14					788
9 S/L			7	113		

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Method	Life					
TOSHIBA LAPTOP	5/31/14	\$ 808				
\$ 94 S/L	5		\$ 162	\$ 162		\$ 808
2 COMPUTERS	6/23/15					
S/L	5		225	225		2,247
SOFTWARE	3/31/15	67,892				
	5					
TOTAL		\$ 107,428				
\$ 34,906			\$ 829	\$ 829	\$ 0	\$ 0

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	\$	\$	\$	\$
EXPENSES				
INSURANCE	9,690			9,690
SPA MGMT FEES	200,699	200,699		
CONTRACTED SERVICES	13,203			13,203
MISCELLANEOUS	852			855
MEALS	2,003			2,003
DUES & SUBSCRIPTIONS	28,039			28,039
SUPPLIES	2,366			2,366
POSTAGE	1,955			1,955
OTHER INVESTMENT FEES	3,315	3,315		
TOTAL	\$ 262,122	\$ 204,014	\$ 0	\$ 58,111

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STATE STREET INVESTMENTS	\$ 33,434,835	\$ 30,844,050	COST	\$ 30,571,963
STATE STREET HEDGE FUNDS	34,856,561	46,740,639	COST	38,821,331
TOTAL	\$ 68,291,396	\$ 77,584,689		\$ 69,393,294

Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
FURNITURE & EQUIPMENT	\$ 2,382	\$ 22,706	\$ 18,905	\$ 3,801
TOTAL	\$ 2,382	\$ 22,706	\$ 18,905	\$ 3,801

Statement 10 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
SOFTWARE	\$	\$ 67,892	\$ 67,892
TOTAL	\$ 0	\$ 67,892	\$ 67,892

Statement 11 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
BARBARA IVENS 4747 WEST 48TH STREET FREMONT MI 49412	PRESIDENT	1.00	0	0	0
FERNANDO FLORES 4747 WEST 48TH STREET FREMONT MI 49412	V. PRESIDENT	1.00	0	0	0

Federal Statements

Statement 11 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
TRACY A. BAKER 4747 WEST 48TH STREET FREMONT MI 49412	SECRETARY	1.00	0	0	0
STAN M. VANDERROEST 4747 WEST 48TH STREET FREMONT MI 49412	TREASURER	1.00	0	0	0
STEVEN POOLE 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
WILLIAM BUSH MD 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
RANDALL DYK MD 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
MICHAEL G. EBERT 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
NANCY NEVIN-FOLINO 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0

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Federal Statements

Statement 11 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
FREMONT MI 49412					
JANE M. JEANNERO 4747 W EST 48TH STREET FRRMONT MI 49412	DIRECTOR	1.00	0	0	0
DAVID C. JOSLIN 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
CARLOYN R. MORBY 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
RAYMOND HUTCHINSON MD 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
ROBERT SCHUMACHER MD 4747 WEST 48TH STREET FREMONT MI 49412	DIRECTOR	1.00	0	0	0
RANDY PUFF 4747 W 48TH STREET	DIRECTOR	1.00	0	0	0

Federal Statements

Statement 11 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

<u>Name and Address</u>	<u>Title</u>	<u>Average Hours</u>	<u>Compensation</u>	<u>Benefits</u>	<u>Expenses</u>
FREMONT MI 49412					

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

<u>Description</u>
GRANT APPLICATION FORM

Form 990-PF, Part XV, Line 2c - Submission Deadlines

<u>Description</u>
FEBRUARY 15 AND AUGUST 15

Statement 12 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

<u>Description</u>
THE FOUNDATION FOCUSES IN THE AREA OF INFANTS, CHILDREN, NUTRITION, AND HEALTH

Federal Statements

Statement 1 - Form 990-T, Part I, Line 12 - Other Income

<u>Description</u>	<u>Amount</u>
UNRELATED BUSINESS INCOME	\$ 14,235
TOTAL	<u>\$ 14,235</u>

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Federal Asset Report
Form 990, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current
Other Depreciation:									
6	Office Furniture (table/file cabinets)	8/10/99	949			949	7 MO S/L	949	0
7	Custer Office Furniture	11/22/99	6,100			6,100	7 MO S/L	6,100	0
9	Custer Office Furniture	5/26/00	6,583			6,583	7 MO S/L	6,583	0
11	2 armless upholstered chairs	10/15/01	736			736	7 MO S/L	736	0
12	Shelving Units	8/08/02	629			629	15 MO S/L	521	42
13	Software (Micoreedge)	11/25/02	15,443			15,443	3 MO S/L	15,443	0
	Sold/Scrapped: 9/30/15								
23	Monitor	10/23/07	334			334	5 MO S/L	334	0
24	Scanner	1/31/10	982			982	5 MO S/L	965	17
26	Dell Computer - Marcy	2/22/10	1,416			1,416	5 MO S/L	1,369	47
27	Dell Computer - Cathy	2/22/10	1,387			1,387	5 MO S/L	1,341	46
	Sold/Scrapped: 9/30/15								
28	Table	2/21/12	873			873	7 MO S/L	353	125
29	Fax/Scanner/Printer	11/27/12	261			261	5 MO S/L	109	52
30	Varidesks	11/24/14	788			788	7 MO S/L	9	113
31	Toshiba Laptop	5/31/14	808			808	5 MO S/L	94	162
32	2 Computers	6/23/15	2,247			2,247	5 MO S/L	0	225
33	Software	3/31/15	67,892			67,892	5 -- Memo	0	0
	Total Other Depreciation		<u>107,428</u>			<u>107,428</u>		<u>34,906</u>	<u>829</u>
	Total ACRS and Other Depreciation		<u>107,428</u>			<u>107,428</u>		<u>34,906</u>	<u>829</u>
	Grand Totals		107,428			107,428		34,906	829
	Less: Dispositions and Transfers		16,830			16,830		16,784	46
	Less: Start-up/Org Expense		<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
	Net Grand Totals		<u>90,598</u>			<u>90,598</u>		<u>18,122</u>	<u>783</u>

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